

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 23, 2003

REGISTRATION NO.: 24431

BONDS ISSUED BY: Dixon, Missouri

AMOUNT OF ISSUE: \$734,999.70

DATE OF ISSUE: July 25, 2003

COUNTY: of Pulaski

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1996

| Rate of Interest | Amount       | Maturity   |    |
|------------------|--------------|------------|----|
| 229.187%         | \$ 30,000.00 | 03/01/2004 | ** |
| 55.881%          | 24,999.70    | 03/01/2005 | ** |
| 2.350%           | 60,000.00    | 03/01/2006 |    |
| 2.700%           | 60,000.00    | 03/01/2007 |    |
| 2.900%           | 60,000.00    | 03/01/2008 |    |
| 3.100%           | 60,000.00    | 03/01/2009 |    |
| 3.300%           | 65,000.00    | 03/01/2010 |    |
| 3.500%           | 70,000.00    | 03/01/2011 |    |
| 3.700%           | 70,000.00    | 03/01/2012 |    |
| 3.900%           | 75,000.00    | 03/01/2013 |    |
| 4.000%           | 80,000.00    | 03/01/2014 |    |
| 4.100%           | 80,000.00    | 03/01/2015 |    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2009 may be called on and after March 1, 2008 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$773,654.80

INTEREST RATE: 4.3394%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity